



Exam Room Insurance Checklist

- Ask client about any insurance paperwork to fill out

- Client was asked if they wanted to learn about pet insurance and other payment options

- Discussed the benefits of pet insurance with pet owner (or Shared a success story of how pet insurance helped a client within our practice)

- Handed out the ASPCA Pet Health Insurance brochure

- Comments:

Date: _____ Tech: _____

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- Ask client about any insurance paperwork to fill out

- Client was asked if they wanted to learn about insurance options and information

- Discussed how insurance could benefit the pet and owner during emergencies/wellness exams

- Handed out the ASPCA Pet Health Insurance brochure

- Comments:

Date: _____ Tech: _____

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