Exam Room Insurance Checklist

〇 Ask client about any insurance paperwork to fill out

〇 Client was asked if they wanted to learn about pet insurance and other payment options

〇 Discussed the benefits of pet insurance with pet owner (or Shared a success story of how pet insurance helped a client within our practice)

〇 Handed out the ASPCA Pet Health Insurance brochure

〇 Comments:

Date: __________  Tech: __________

The ASPCA® is not an insurer and is not engaged in the business of insurance. Products are underwritten by the United States Fire Insurance Company, produced and administered by C&F Insurance Agency, Inc. (NPN # 3974227), a Crum & Forster company. Through a licensing agreement, the ASPCA receives a royalty fee that is in exchange for use of the ASPCA’s marks and is not a charitable contribution. C&F and Crum & Forster are registered trademarks of United States Fire Insurance Company.
not a charitable contribution. C&F and Crum & Forster are registered trademarks of United States Fire Insurance Company.